

Account number

**People's
Choice**

Banking for life

Business Savings Account Application

People's Choice Credit Union,

a trading name of Heritage and People's Choice Ltd

ABN 11 087 651 125, acts under its own

Australian Financial Services Licence 244310

and Australian Credit Licence 244310

13 11 82 peopleschoice.com.au

In this document, People's Choice Credit Union is referred to as People's Choice.

Member number

Membership name

Account required

- ☐ Business Access
- ☐ Business Line of Credit (subject to approval)
- ☐ Business Online Account

Signing authority

- I/we require ☐ only one to sign (mandatory for Business Online Account)
- ☐ at least to sign
- ☐ All to sign
- ☐ Specified to sign (Signing authority details recorded in interaction)

Facilities ^

- I/we require ☐ an Overdraft (subject to approval) ^

^ Overdraft is not available for Business Online Account

Account access for authorised account owners

Signatory 1

First name(s)	Last name	Position
Signature		Member number

Facilities required for Signatory 1

- ☐ Business Visa Debit Card+ ☐ Visa Debit Card* ☐ Internet Banking** ☐ Phone Banking ☐ eStatements***

Signatory 2

First name(s)	Last name	Position
Signature		Member number

Facilities required for Signatory 2

- ☐ Business Visa Debit Card+ ☐ Visa Debit Card* ☐ Internet Banking** ☐ Phone Banking ☐ eStatements***

Signatory 3

First name(s)	Last name	Position
Signature		Member number

Facilities required for Signatory 3

- ☐ Business Visa Debit Card+ ☐ Visa Debit Card* ☐ Internet Banking** ☐ Phone Banking ☐ eStatements***

Signatory 4

First name(s)	Last name	Position
Signature		Member number

Facilities required for Signatory 4

- ☐ Business Visa Debit Card+ ☐ Visa Debit Card* ☐ Internet Banking** ☐ Phone Banking ☐ eStatements***

+ available to business members who are self employed (Sole Trader, Partnership or Company).

*available only where accounts are "one to sign" and excludes Business Online Account. If card access is required for accounts with two or more to sign (for deposit access) a visa card must be ordered.

**Unlimited access to internet banking is only available for accounts with 'one to sign'.

***For business accounts to be available through eStatements, signatory must be registered for eStatements. A signatory will receive an eStatement in addition to the paper statement issued to the business.



Tax file number / exemption (if not completed, you may be taxed on interest received)

This information will be destroyed once loaded onto the system.

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Declaration

It is acknowledged that:

- any liability in connection with the operation of this account generally is joint and several.
- People's Choice has the right to decline or approve account applications.

I/We understand that it is an offence under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 to make a false and misleading statement. I/We declare that the details as shown on this form are complete and accurate.

I/We have received the Accounts & Access Facilities Terms & Conditions document, Fees & Charges document and Business Savings and Term Investment Interest rates and agree to be bound by them.

I/We understand that the collection of my/our Tax File Numbers is authorised, and their use and disclosure are strictly regulated by Tax Laws and the Privacy Act. I/We understand that quotation is not compulsory, but tax may be taken out of my/our interest if I/we do not quote my/our Tax File Number or claim an Exemption.

I/We have received the Privacy Policy from People's Choice. I/We consent to the collection, use, handling, and disclosure of my/our personal information as set out in the Privacy Policy. I/We understand the Privacy Policy may change from time to time and I/we will be kept updated of any changes to the Privacy Policy via People's Choice's newsletters or on its website. I/We consent to the collection, use and disclosure of the information contained in this application and for any other application or communication I/we may have with People's Choice from time to time. If I/we supply information to People's Choice about another person, I/we confirm that I/we are authorised by that person to supply the information and I will inform that person how to contact People's Choice, how to obtain the Privacy Policy, that People's Choice will use and disclose their personal information for the purposes set out in this document and that they can gain access to that information.

I/We authorise People's Choice to provide its relevant service providers:

- Any information provided by me/us in this document (including personal information)
- Any other information (including personal information) I/we may provide to People's Choice which they may lawfully obtain about me/us where the provision of such information is required or allowed by law. This includes verification of personal information as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

First name(s)	Last name	Position
Signature		
First name(s)	Last name	Position
Signature		

Signing instructions for above declaration

Membership type	Declaration to be signed by
Sole Trader	Sole Trader
Partnership	All partners
Company - Sole Trader	Sole Director/Secretary
Company - Multi Director	Any 2 Directors or 1 Director together with the Secretary
Association	Any 2 (max 3) Officeholders (e.g. President, Secretary, Treasurer)
Trust/Superannuation Fund	If Trustees are Individuals, all Trustees If Trustee is a Company, as per Company Membership

People's Choice Use Only

☐ Internet Banking access loaded (under personal membership/s)

Regulatory Requirements

Accounts & Access Facilities Terms & Conditions, Fees & Charges, Business Savings and Term Investment Interest Rates

Issued to all members if not previously recorded ☐ Yes ☐ No

<input type="checkbox"/> Signatures verified	Operator's name	Print	Sign	Date
<input type="checkbox"/> Processed by	Operator's name	Print	Sign	Date
<input type="checkbox"/> Checked by	Operator's name	Print	Sign	Date



Cut off Tax File Number and destroy, once loaded